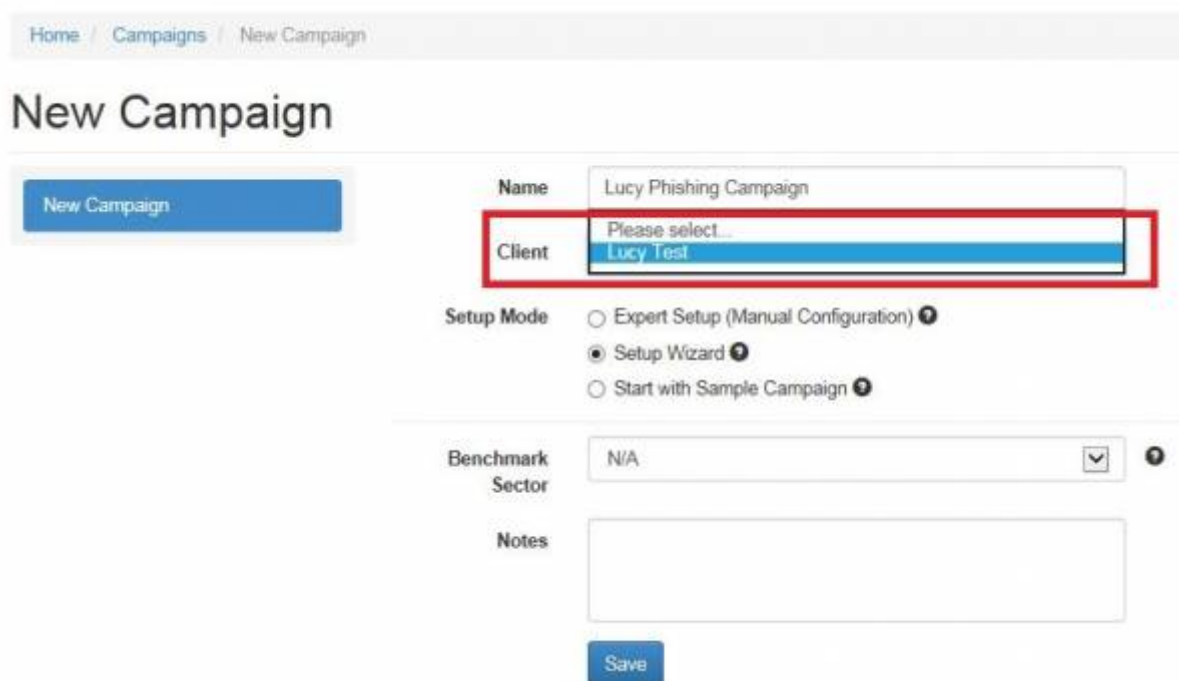


Create a Client

Create a client or choose the built-in client (a client can be your own organization or the company who asked you to perform a phishing test).



Home / Campaigns / New Campaign

New Campaign

New Campaign

Name: Lucy Phishing Campaign

Client: Please select...
Lucy Test

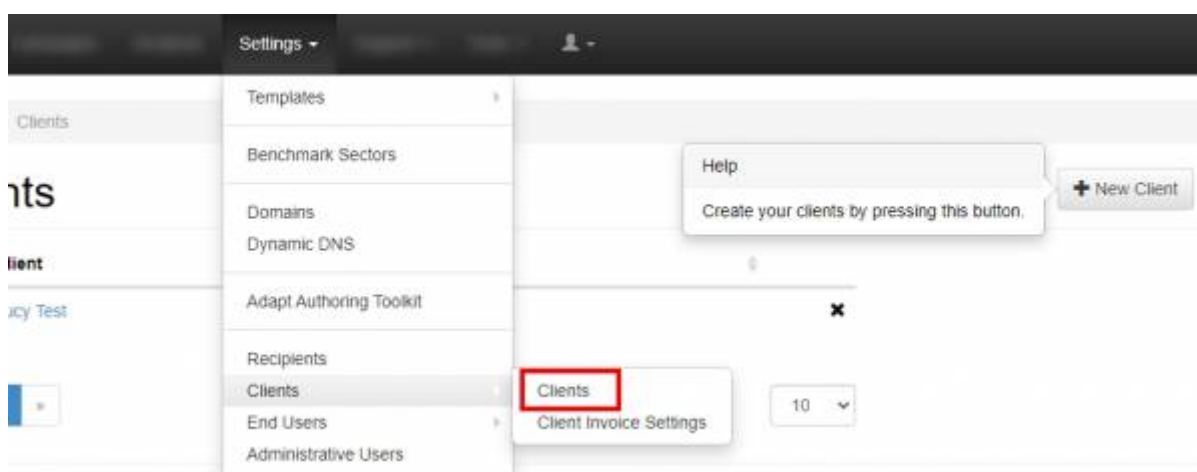
Setup Mode:
☐ Expert Setup (Manual Configuration) ?
☒ Setup Wizard ?
☐ Start with Sample Campaign ?

Benchmark Sector: N/A

Notes:

Save

New clients can be created under "clients". In LUCY web interface this is created under settings/clients.



Where to use clients?

Restricted dashboard access: you can use the clients to create [view only accounts](#) which are associated with those clients.

Client-specific reports: view all client-related reports

Home / **Clients / Lucy Test** / Reports

Your system is out of date! Lucy 4.3.13 is available! [Update](#)

3 new templates available! [Download](#)

Reports

Edit

Campaigns

Reports

Name	Type	Status
Campaign Report 11.10.2018 14:34:29	PDF	✓
Campaign Report 16.10.2018 12:04:58	DOCX	✓
Campaign Report 16.10.2018 12:07:46	DOCX	✓
Campaign Report 29.10.2018 11:59:52	PDF	✓

< 1 >

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Client-specific campaigns: view all client-related campaigns

Home / **Clients / Lucy Test** / Campaigns

Your system is out of date! Lucy 4.3.13 is available! [Update](#)

3 new templates available! [Download](#)

Campaigns

Edit

Campaigns

Reports

Campaign	Created
SMSIHING TEST	2018-11-09 09:22:24
LHCF	2018-11-01 11:18:48
Awareness Only	2018-10-18 15:59:28
MWFT	2018-10-18 15:34:16
File Based Attack	2018-10-01 14:42:41
Login & Malware Simulation	2018-09-26 18:15:58

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Branches

In order to manage client-related Administrative Users, recipient groups and campaigns **Branches** functionality is introduced in Lucy starting from the 4.8 version. Branches can be created for a client under **Branches** and may represent practically anything - from a tier of management to physical locations, to languages, to organization divisions, to openly defined security levels. Branches are used to divide access to campaigns, custom templates and recipient groups between Lucy Users related to different clients. Campaigns, templates and groups related to a certain branch of a certain client will be seen only by the User associated with the same branch of the same client.

How to use branches

Every client can have multiple branches which are defined inside the client record in the **Branches** tab. Simply type in the name of the new branch into the accordant fields and click **Create**.

Home / Clients / Lucy / Branches

Branches

Edit

Branches

Campaigns

Reports

Create New Branch

branch 2 Create

Branches

branch 1	✕
----------	---

< 1 >

10 ▾

Any piece of confidential data stored in Lucy can be associated with Branches: recipient groups, campaigns, templates and reports. Also,

For example, proceed under **Settings → Recipients** and access any recipient group. On the **Edit Group** tab choose **Client** and **Branch** in accordant drop-downs. Hit **Save**.

Home / Recipients / recipient group 1 / Edit

recipient group 1

Recipients

Edit Group

Import

Scan

Import Settings

Name recipient group 1

Client Lucy

Branches branch 1 ✕

+ Add ▾

Save

Now the recipient group is associated with the branch chosen and will be only available to Users from the same branch.

In order to associate a template with a client, choose the template under **Settings → Templates** and click **Edit**. Then choose **Client** and **Branch** in accordant drop-downs. Hit **Save**.

[Home](#) / [Attack Templates](#) / [Access online surveillance \(hyperlink\)](#)

Access online surveillance (hyperlink)

[Edit](#)

[Message Template](#)

[Lure Template](#)

Name

Access online surveillance (hyperlink)

Type

Hyperlink

Category

Service

☐ Add Recommended Domains

Audience

N/A

Languages


English

+ Add

Icon

Choose File

No file chosen



Client

Lucy

Branches

branch 1

+ Add

Finally, in order to make use of the Branches, an Administrative User should be created under **Settings → Administrative Users → +New User**. Fill in the details and choose **User** from the **Role** drop-down and choose **Client** and **Branch** in accordant drop-downs. Hit **Save**.

User1

Email	<input type="text" value="test1@user.com"/>
Country Code	<input type="text" value="Please select..."/>
Phone	<input type="text"/>
Two-Factor Authentication is not configured.	
Name	<input type="text" value="User1"/>
Role	<input type="text" value="User"/>
Client	<input type="text" value="Lucy"/>
Branches	<div><div>branch 2</div><div>branch 1</div></div>
Change Password	

Certificate Passphrase	<input type="text" value="password"/>
Current Certificate	N/A
<input type="checkbox"/> Certificate Required	

Permissions	<div><input type="checkbox"/> Access All Campaigns</div> <div><input checked="" type="checkbox"/> Create/Delete Campaigns</div> <div><input checked="" type="checkbox"/> Save Campaign As Template</div> <div><input checked="" type="checkbox"/> Attack Templates</div>
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Now that User will see only data associated with attributed branches and campaigns created by this User will be automatically associated with one of the branches available for him/her.

From:
<https://wiki.lucysecurity.com/> - **LUCY**

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Last update: **2021/09/07 12:30**

